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REPORT OF THE PRESIDENT AND CEO

OUR PAST, PRESENT, AND FUTURE

“Mighty oaks from little acorns grow” is a phrase that so aptly captures the story of the New England Historic Genealogical Society over our long 170-year history. Or, as Geoffrey Chaucer put it in the fourteenth century, “as an ook cometh of a litel spyr.” From modest origins in 1845, our Society sprang forth, established a formalized discipline, and set the standard of excellence in the field of genealogy. In more recent times, we have extended our branches to cover all corners of our nation and much of the globe, recognizing and embracing our role as the nation’s leading nonprofit genealogical authority.

Today, our organization has a greater impact on the disciplines of history and genealogy—and indeed more broadly on American life and culture—than Charles Ewer, our founding president, and his colleagues could have imagined. When they agreed upon an institutional purpose and obtained our charter from the Massachusetts State Legislature, they could not have known what fate awaited their institution—or the field of study it would spark—in the remote future. In the 1845 charter of NEHGS we find the origin of something truly innovative, something that has helped preserve and advance the great American story in untold ways and that on a more human level has spurred millions of people to connect with the past in ways they might otherwise never have known. The intellectual content we have produced since our founding has built the backbone of scholarship in our field, and it will forever influence the way Americans—and people everywhere—view the history of our nation.

This Annual Stakeholder Report covering our 170th anniversary year celebrates our institutional history with a timeline of notable accomplishments since our founding (p. 12). Our giving societies and circles (pp. 31–37) are also now named after historic figures from our membership who embraced the goals and objectives of our work, including two Presidents, a First Lady, a Prime Minister of Great Britain, several statesmen, a famous nineteenth-century author, and distinguished genealogical figures. This presentation and these designations capture just a small part of the noble efforts of generations of our predecessors upon whose good work we build today and whom we honored in Fiscal Year 2015 with special events. Our honorees at these events included performer Dame Angela Lansbury, historian Princess Michael of Kent, and political advisers James Carville and Mary Matalin, and, in our present fiscal year, bestselling author Nathaniel Philbrick. At each event we gave our guests powerful new views into their family legacies and heretofore unknown genealogical connections.
Having recognized our organization’s past, we swiftly turn to the present and to our future. Today, NEHGS is comparable in its energy and activity levels to a college: we gainfully employ the best subject matter experts in our field, we educate large numbers of people, we actively publish and produce online content, and we support a world-class research library and a massive archive. We are abuzz with activity and, in addition to having a staff of professional genealogists and historians, we presently employ the strongest team of nonprofit professionals working here during my two decades with NEHGS, several of whom are featured in this Annual Stakeholder Report (pp. 4–7). From this highly energized platform, we personally engage with tens of thousands of patrons every year, and through AmericanAncestors.org, we provide the best content and discovery opportunities to millions of visitors. Our content is used to validate, and perhaps more often correct, information our constituents can find now in multiple ways from sundry purveyors and amateur researchers everywhere. Our services are used by those who care the most about securing the hallmarks of quality and authenticity that we are so uniquely qualified to provide.

Most importantly, we have endeavored to become a “new society”—one that has emerged in the last ten years or so, and one that profited not just from careful strategic planning, but because we have, both internally and externally, established a relationship-building culture—one highly responsive to our constituents and their needs. We survey and consult with our constituents now as a routine part of any significant decision-making process. Ultimately, by taking a transformative evolutionary step using four cornerstones—scholarship, relationships, technology, and sustainability—our purpose has become clearer and more compelling to much greater numbers of people, and, across several fronts, our growth has dramatically accelerated.

This Annual Stakeholder Report covers a remarkable year in the advancement of our organization. All our constituents can take pride in our collective accomplishments during Fiscal Year 2015, which included:

- Achieving—and substantially surpassing—our $55 million Capital Campaign goal
- Uploading more than 1 billion records to our website
- Connecting more than 150,000 constituents to our resources and expertise
- Advancing our successful American Ancestors brand
- Digitizing tens of thousands of unique records
- Leading the field in scholarly excellence with award-winning books, journal articles, and online content
- Tripling educational program attendance by launching online programming
- Achieving better-than-budget results in earned and contributed revenue areas, with particular strengths in fundraising and membership
- Expanding our collaborations with likeminded partners, including FamilySearch, Ancestry.com, Findmypast, MyHeritage, and others
- Formalizing a program of heritage tours to enhance our understanding of the past
- Developing a Jewish Heritage Center to offer collections and expertise to more constituents
- Reaching new audiences as the anchor location of the popular PBS series Finding Your Roots, hosted by our trustee Henry Louis Gates, Jr.
- Connecting to African American audiences through online columns co-written by Henry Louis Gates, Jr., and members of our staff on TheRoot.com
- Deepening our commitment to long-range study projects, include the Great Migration, Early New England Families, and others
- Sponsoring new scholarship by assuming the publication of a venerable journal, the Mayflower Descendant
- Finding new tools, such as our Vita Brevis blog, to communicate with a rapidly expanding constituency
Participating in major public genealogy events, including the Global Family Reunion and RootsTech

Acquiring and collecting an increasing number of original documents, family archives, artifacts, and research materials

In these and a multitude of other ways, we are living and embodying our purpose: “to educate, inspire, and connect people through our scholarship, collections, and expertise.” Our tagline, “the most respected name in family history,” is no exaggeration. It is a position we have earned and work hard every day to maintain. As I have often said, we have a distinguished history, but we must never rest on our laurels; our future success is predicated upon continuing to garner the support, loyalty, and respect of our friends everywhere by providing the finest content and best services in our field.

Some of our most exciting days lie ahead. With this positive spirit in mind, we look to our future physical expansion. This Annual Stakeholder Report introduces our forthcoming Cornerstone Project (pp. 14–15), a capital initiative you will hear much more about in the coming months and years. In our most recent (and fifth) Strategic Plan, we presented a vision for our Society in 2018—one in which we have enlarged our headquarters and provided more “people space.” Our 97 Newbury Street annex, in the fullness of time, across four floors and through additional buildable spaces, will include an expanded visitor center and multi-institution retail experience on the first floor, a learning center to expand our outreach programs to younger people and more diverse communities, a tech-oriented interpretive center with museum installations and exhibition space covering topics of immigration, naturalization, and genetics, appropriate conference and meeting rooms, and space for expanding current activity areas and office space. This new “Wing for American History and Genealogy” will serve a national audience of historians, genealogists, educators, curators, and museum professionals, and will be a magnet to thousands of families and tourists visiting the historic Back Bay of Boston. This wing will have an important and indelible positive effect on the study of American history and genealogy for decades, even centuries, to come. Leading this special effort are our Vice Chairman Nancy Maulsby and trustee Peter Steingraber. They bring great wisdom and much practical experience to this process, and, along with a “Future Expansion Committee,” will examine the ways in which we will plan this next important step in our growth as a national institution and as a special destination for all people interested in learning more about their place in history.

We are the successors to a great American legacy, but one that has faced endangerment and challenges over time. Although our present Capital Campaign will conclude on August 31, 2016, our work is far from done and we now set our sights on an impressive future vision. And, while we are enjoying growth now, it is a credit to our most loyal supporters and can only be sustained and enhanced with your help. We will, together, continue to add to our noble work in meaningful ways and, looking forward, bring it to young people, families, scholars, fresh audiences, and generations yet unborn—in this century and beyond.

D. Brenton Simons
President and CEO
“To advance the study of family history in America and beyond, we educate, inspire, and connect people through our scholarship, collections, and expertise.”

Below, left to right: Ryan J. Woods, Vice President and COO; Edward G. MacMahon, Vice President of Development and Member Services; Claire Vail, Director of Digital Strategy; Scott C. Steward, Editor-in-Chief; Lindsay Fulton, Director of Research Services; Penny Stratton, Publishing Director; Jim Power, Jr., Director of Marketing and Sales; Judith A. Garner, Director and Managing Archivist, Jewish Heritage Center; Jeremy Bento, Controller; Jean Maguire, Library Director; Ginevra Morse, Director of Education and Online Programs; Steven Shilcusky, Director of Information Technology; Sarah Liebenrood, Senior Manager of Member Services.
Genealogy builds bridges between people. It connects what happened then to who we are now. We endeavor to enable everyone and anyone to experience the discovery of their ancestral past, regardless of background or heritage, to advance the understanding of two cherished facets of all of our lives: family and community.

Our passion and purpose for helping people uncover the histories of their families and their unique place in the human experience is carried out by an expert staff of more than 80 people who provide the highest-quality family history services from research-for-hire, to educational opportunities, to a world-class research center, to an award-winning data-rich website, to the best in family history publishing.

At NEHGS and throughout the American Ancestors experience, people are at the heart of what we do and how we accomplish our important work. For all those who seek to discover their family history, from seventeenth-century colonial New England to twenty-first-century immigration, we provide access to the resources, be it records or expertise, to help family historians of all levels explore their past.

Our work, and the people who carry it out, are guided by a strategic plan with four cornerstones—Scholarship, Relationships, Technology, and Sustainability, which provide the framework for advancing the study of family history in America and beyond.
D. BRENTON SIMONS, PRESIDENT AND CEO

For more than a decade, Brenton Simons has led our organization as President and CEO—a period of unprecedented growth for the Society—and to a pivotal role in the widespread popular interest in genealogy today. He joined the New England Historic Genealogical Society as a member more than thirty years ago and for twenty-one years has held key management positions at the Society, crafting new activity areas and shaping NEHGS as a forward-looking, strategically nimble, and financially robust institution. During his tenure at the helm of NEHGS, Brenton has led the way in expanding our national scope and scholarly reach, successfully launching our American Ancestors brand, recruiting charitable giving commitments of more than $58.5 million in a historic capital campaign, increasing our constituency to more than 150,000 individuals and millions of online visitors, publishing more than a billion records to AmericanAncestors.org, working collaboratively with other institutions and commercial partners, and receiving awards for the excellence of our publications, website, entryway and garden design, and a short film.

An award-winning historian, he is the author of Boston Beheld: Antique Town and Country Views, and Witches, Rakes, and Rogues: True Stories of Scam, Scandal, Murder, and Mayhem in Boston, 1630–1775—recipient of the 2006 Award of Merit from the American Association for State and Local History. He has published a compiled genealogy, The Langhorne Park, and is co-editor with Peter Benes of The Art of Family: Genealogical Artifacts in New England. His articles have appeared in numerous journals and magazines, and he is currently preparing the third volume in a Boston history trilogy begun with Witches, Rakes, and Rogues. Originally from New Haven, Connecticut, Brenton attended preparatory schools in South Carolina and Switzerland, and was graduated from the Hamden Hall Country Day School, in Hamden, Connecticut. He studied at Boston University, where he obtained his bachelor’s and master’s degrees, and he began his editorial career in London, England. He is a fellow of the Massachusetts Historical Society; a member of the American Antiquarian Society, the Colonial Society of Massachusetts, the Society of the Cincinnati, and the Club of Odd Volumes; and is a Proprietor of The Boston Athenæum. Among other affiliations, he is a member of the Board of Trustees of The New England Quarterly, the Council of Visitors of Mount Auburn Cemetery, the Council of the Society of Colonial Wars in the Commonwealth of Massachusetts, and Vice President of the Simons Family Foundation.

RYAN J. WOODS, VICE PRESIDENT AND COO

A nine-year veteran of key management positions at NEHGS, Ryan J. Woods was promoted to Vice President and COO of our organization in 2013. In this role, he oversees all our day-to-day operations, including content and collection development, web services, publishing activities, research services, educational programming, financial operations, facilities management, and marketing strategies. Working closely with Brenton Simons to articulate the long-range goals for the institution and manage current business, our performance has blossomed in his tenure with substantial increases in earned revenue centers and massive growth in our total constituency. He has played a pivotal role developing and
managing collaborations with commercial and nonprofit partners, including overseeing the recruitment of more than 1 billion searchable records to AmericanAncestors.org. Earlier roles here included developing and leading research tours and education programs, spearheading a business and technology initiative, and modernizing the services and scope of our research library.

Raised along Lake Champlain in Vermont, Ryan earned his bachelor’s and master’s degrees from Boston University with concentrations in history education and program management. He has served in several key capacities at other Boston cultural and historical institutions, including the National Archives and Records Administration at the John F. Kennedy Presidential Library and Museum. While at the Kennedy Library he was recognized by members of Congress and by the Archivist of the United States with a special commendation for outstanding achievement in public service. A licensed educator, he is the author of several education and genealogical articles and a frequent speaker at national conferences. Ryan serves on several nonprofit boards and committees, including as Chairman of the Committee on Heraldy, a Director of the Seven and Eight Park Street Foundation, a member of the Committee on Pretensions of the Society of the Cincinnati in the State of Connecticut, Secretary of the Society of Colonial Wars in the Commonwealth of Massachusetts, Assistant Genealogist of the Sovereign Military Order of the Temple of Jerusalem–Priory of St. David of Wales, a Governor of the Union Club of Boston, and past-President of the Boston University School of Education Alumni Association. Ryan and his wife, Karen, are members of Plimoth Plantation and the Boston Symphony Orchestra.

EDWARD G. MACMAHON, VICE PRESIDENT OF DEVELOPMENT AND MEMBER SERVICES

Since joining NEHGS in 2008, Ted MacMahon has helped implement philanthropic strategies that have resulted in historic fundraising gains for our organization. Utilizing twenty-five years of experience as a professional fundraiser and non-profit leader, he helped to develop and expand a culture that provides compelling opportunities for constituents to invest in NEHGS. In 2012, he was promoted to his present executive role, including providing direction to our Member Services and Constituent Relations team, a unit central to unprecedented growth in our constituency. Since the commencement of our “Connecting Families, Advancing History” Capital Campaign, over 25,000 donations totaling over $58.5 million have been contributed to the New England Historic Genealogical Society, a tenfold increase over earlier efforts. During this period, gift commitments were made to more than double our endowment, to redevelop and launch AmericanAncestors.org, acquire 97 Newbury Street, greatly expand collections and online databases, build a new garden/entranceway, construct a conservation laboratory, launch the Jewish Heritage Center, and quadruple annual giving.

Originally from Lincoln, Massachusetts, Ted attended the Belmont Hill School in Belmont, Massachusetts, before earning a Bachelor of Arts from St. Lawrence University and Masters of Science in Fundraising Management and Institutional Development from Lesley University. Serving on senior staff or as a Trustee, Ted has provided leadership to several prestigious institutions in Massachusetts, including The Home for Little Wanderers, the Head of the Charles Regatta, Belmont Hill School, The Fenn School, and the Harvard Conservation Trust. Elected by his peers, he has served as the President of the Massachusetts Chapter of the Association of Fundraising Professionals. During his tenure, Ted has greatly enjoyed exploring his family roots in New England, Nova Scotia, and Quebec.
OFFICERS, 2016–2017

DAVID H. BURNHAM, CHAIRMAN

David H. Burnham of Boston, Massachusetts, is a partner at Burnham Rosen Group, a firm specializing in empirically based leadership development, sales development, executive coaching, competency development, and psychometric assessment of candidates for senior roles. BRG has offices in Boston, London, and Stockholm, and serves large corporations, governments, and non-profits worldwide. David regularly coaches and advises C-suite executives, including CEOs. David is a member of the Society of the Cincinnati, the Society of Colonial Wars, and The Pilgrims of the US and UK. He is a life member of the Bostonian Society and the Colonial Society of Massachusetts. He is a former member of the Governing Council of The Colonial Society. Currently he serves on the Board of Trustees of Plimoth Plantation and the Boards of The Massachusetts Society of Colonial Wars, The Society of The Cincinnati in New Hampshire, and The American Independence Museum. He is a Proprietor of the Boston Athenæum and has served on the vestry of St. Stephan’s Episcopal Church in Cohasset, Massachusetts. David holds an MBA from Harvard Business School, where he was the Willard Prescott Smith Fellow. He has taught at a number of universities and management institutes, including Harvard Business School, the Universities of Hawaii and South Florida, the Australian Institute of Management, and Hernstein Institut für Unternehmensführung in Vienna. David was also President and CEO of publicly traded Intermedia Systems Corp. and the former President of the Board at the Boston Children’s Museum. David is a long-time Trustee and past Councilor of NEHGS, a member of the Future Expansion and Garden Advisory Committees, and has been a member of the Society since he was a teenager.

NANCY S. MAULSBY, VICE CHAIRMAN

Nancy S. Maulsby of Greenwich, Connecticut, is former Vice President of Corporate Communications and Protocol at Chase Manhattan Bank and co-founder of Development Unlimited, Inc. a provider of management services for not-for-profits. She has served on several boards of not-for-profits and educational organizations, including the Historical Society of the Town of Greenwich, The Buckley School, Grosvenor Neighborhood House, the Metropolitan Opera Guild, and Hartwick College. While living in Greenwich, Connecticut, she was actively involved with Christ Church Greenwich, having served on its vestry and in the Junior and Senior Warden positions. Nancy is a past member of the Strategic Planning Committee and current Chair of the Development Committee, Co-Chair of the Future Expansion Committee, and a member of the Human Resources and Garden Advisory Committees. She is a Trustee and past Councilor and has been a member of NEHGS since 2002 and a Life Member since 2009. She is presently working on a genealogy of the Sands and Van Volkenburgh families for publication in 2017.
Bill Griffeth of Park Ridge, New Jersey, is a veteran financial journalist who has been covering Wall Street on television since 1981. He currently co-anchors CNBC’s Closing Bell each weekday from the New York Stock Exchange. He has been nominated for six Cable ACE awards, including Best News Anchor, and one Emmy for the CNBC documentary Game On! In 2001 he was the recipient of the National Association of Investors’ Distinguished Service Award in Investor Education. Bill is the author of By Faith Alone: One Family’s Epic Journey Through American Protestantism, Ten Steps to Financial Prosperity and The Mutual Fund Masters, and he has contributed articles to American Ancestors magazine. He is a Trustee and former Councilor, current Chair of the Finance Committee, and a member of the Investment, Development, and Future Expansion Committees. He has been a member of the Society since 2005 and has emceed our annual Family History Benefit Dinners for several years.

Nancy Clay Webster of Omaha, Nebraska, is a past member of the Joslyn Art Museum’s Board of Governors and its Executive Committee and is a past president of the Joslyn Art Museum Association. She has served on the boards of the Brownell Talbot School, Salvation Army, American Lung Association, Omaha Symphony Guild, Children’s Hospital Guild, Ronald McDonald House, Omaha Public Library, and Webster Family Foundation. She is an NEHGS Trustee and past Councilor, a member of the Development and Future Expansion Committees, and has been a Life Member since 2013, having joined the Society in 1990.
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170 YEARS AT NEW ENGLAND HISTORIC GENEALOGICAL SOCIETY

1845  NEHGS established as nation’s founding genealogical organization
1845  John Quincy Adams joined—first of many former U.S. Presidents
1847  First issue of the Register
1858  Publishing program for primary source historical materials
1859  First bequest to NEHGS by Dr. Henry Bond
1861  NEHGS role in founding Massachusetts Institute of Technology (MIT)
1861–65  Institution survived tumultuous Civil War years
1870  Library relocated to 18 Somerset Street
1876  U.S. Centennial spurred national genealogical activity
1876  Register format introduced as standard for genealogies
1880  Membership reached 1,000
1898  Women elected to membership
1902  Massachusetts Vital Records to 1850 commenced publication
1912  Library relocated to 9 Ashburton Place
1931  Largest donation of research materials received: 6,400 volumes given by single donor
1955  Microfilm first added to library holdings
1963  Endowment reached $1 million
1964  Library relocated to 99–101 Newbury Street
1976  U.S. Bicentennial and Roots television miniseries sparked major interest in genealogy
1978  First NEHGS tour to Family History Library in Salt Lake City
1984  Member newsletter introduced
1985  First “Come Home to New England” program
1986  First computer system
1990  First $1 million gift received from a single donor
1995  NEHGS Sesquicentennial conference in Boston
1995  Great Migration series launched
1996  First NEHGS website
1996  Newbury Street Press founded
1999  Weekly electronic newsletter commenced
2000  Member magazine introduced
2000  Website relaunched with major searchable databases
2006  Endowment reached $20 million
2008  Capital Campaign commenced
2009  Historic $7.5 million gift received from single donor
2009  Who Do You Think You Are? series filmed first episode at NEHGS
2009  Digital Library established
2010  First NEHGS-Ancestry.com Family History Day
2010  American Ancestors brand introduced
2010  Partnership with American Jewish Historical Society
2010  *Faces of America* series filmed at NEHGS
2011  Redesigned entryway opened by Mayor Menino
2012  Adjacent building at 97 Newbury Street purchased for $3 million
2012  *Finding Your Roots with Henry Louis Gates, Jr.* debuted with NEHGS as anchor location
2013  AmericanAncestors.org became world’s most-used genealogical society-sponsored website
2013  *Early New England Families Study Project* commenced
2013  Weekly African American genealogy column on TheRoot.com initiated
2014  Partnership reached with FamilySearch to add 1 billion records to AmericanAncestors.org
2014  Endowment surpassed $25 million
2015  Capital Campaign surpasses $55 million
2015  Staff grows to 80 employees
2015  *Family Tree* magazine names our website as a Best Large Database Website 2015
2016  NEHGS exceeds 150,000 constituents
2016  Capital Campaign to conclude
LAUNCHING OUR CORNERSTONE PROJECT

As the nation’s leading nonprofit resource in family history research, we now serve more than 150,000 constituents and millions of online visitors. To meet the growth of our constituency and maintain our leadership position as the provider of the highest-quality services in genealogy, we have commenced a major new initiative to aid in the fulfillment of our purpose to advance the study of family history: The Cornerstone Project.

Our recent bargain-sale purchase of 97 Newbury Street, a four-story 1870s brownstone adjacent to our 99–101 Newbury Street headquarters, helps ensure our future sustainability by allowing us to expand our facility to create many urgently needed new public spaces so that we can serve our ever-growing user base and the next generation of family historians.

The 97 Newbury Street facility, in the fullness of time, across four floors and through additional buildable spaces, will include an expanded visitor center and multi-institution retail experience on the first floor, a learning center to expand our outreach programs to younger people and more diverse communities, a tech-oriented interpretive center with museum installations and exhibition space, appropriate conference and meeting rooms, and space for expanding current activity areas. This new “Wing for American History and Genealogy” will serve a national audience of historians, genealogists, educators, curators, and museum professionals, and will be a magnet to thousands of families and tourists visiting the historic Back Bay of Boston. This wing will have an important and indelible positive effect on the study of American history and genealogy for decades—even centuries—to come.

The Discovery Center

To meet one of our highest strategic priorities, “The Discovery Center” will be a state-of-the-art museum space that combines history and technology to connect, educate, and inspire visitors of all ages and backgrounds. Using smart technology platforms and interactive design, The Discovery Center will feature immersive exhibits that tell the stories of the American experience—from immigration to westward expansion; from diaspora to manifest destiny; from Irish to Italian to Jewish to African American to Native American history. The Discovery Center will also contain a groundbreaking exhibit on DNA and genetics. School groups and families alike will benefit from experiences and content we are uniquely qualified to provide. Each of our interactive exhibits will transport visitors, deepen their sense of identity and belonging, and provide a greater understanding of their families’ roles in human history.

The Learning Center

Over several years, the demand for genealogical education has grown tremendously. We frequently offer in-person lectures and online learning opportunities at sold-out capacity. One of our highest strategic priorities is to develop a facility that encourages transformative educational opportunities for a much larger number of learners. “The Learning Center” will provide flexible classroom, lab, and broadcast space to reach a global audience of all ages and backgrounds. The Learning Center will allow us to welcome and educate school groups, lifelong learners, and remote audiences—bringing our scholarship, collections, and expertise to the world.

The Study Suite

This attractive open-space study and work area will be actively used by visiting scholars, staff members, the public, and other constituents to facilitate learning, community, collaboration, and the advancement of historical and genealogical studies in America.
Thanks to over 25,000 generous gifts, the Connecting Families, Advancing History Campaign surpassed its historic goal of $55 million and is now poised to complete funding for all its strategic initiatives when the campaign officially closes on August 31, 2016. We have been overwhelmed with the breathtaking philanthropy that greatly enhances the study of family history for our constituents today and for generations to come. Our heartfelt gratitude goes out to the thousands of donors whose gifts totaled $57,785,795 as of February 29, 2016.

We are most grateful to the leadership donors of $100,000 or more listed below.

Janet Alpert  
Janet L. Bailey  
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Helen H. Berkeley  
Ruth Chauncey Bishop*  
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Mary D. Kneip  
Virginia Whitman Koster  
David W. Kruger  
Andrew P. Langlois  
Richard F. Larkin  
Warren A. Larson*  
J. Phillip London  
Carolyn* and Peter Lynch  
John C. MacKeen  
Jo Anne Makely  
William R. Marsh, M.D.  
Massachusetts Cultural Council  
Robert L. Massard*  
Nancy S. Maulsby  
Mays Family Foundation  
Carol R. Mc Gee  
Ross Walter McCurdy  
Ellen Michelson  
David and Michele Mittelman  
Paul and Sandra Montrone  
Barbara and John Moore  
Kenneth Freeman Mosman  
Arthur* and Judith Obermayer  
Dan W. Olds  
Maralen T. O’Neil  
Peck Stacpoole Foundation  
Robert Russell Perry  
Linda A. Pescosolido  
Winnifred Poland Pierce*  
Mark Pigott, KBE  
Helen C. Powell  
Stanley E. Pratt  
Robert and Phoebe Collins Trust  
Gary Boyd Roberts  
Hartley R. Rogers  
Bruce F. and Diane M. Roubaud  
Holly Margaret Rubin  
Lawrence A. Ruttman, Esquire  
Mr.* and Mrs. William L. Saltonstall  
Louisa S. Sarofim  
Sarracenia Foundation, Inc.  
Eric and Susan Schultz  
Schwab Charitable Fund  
Jane Clark Scott*  
Kristin and Roger Servison  
Robert G. Shaw  
M. David Sherrill  
D. Brenton Simons
Endowment, $28,718,524

Website and Technology, $1,959,187

Material Acquisition, $4,647,684

Content Development, $3,021,261

Capital Improvements and National Headquarters Expansion, $4,982,795

Annual Giving, $14,456,343

Overall Campaign Goal: $55 million

Total Campaign Commitments as of 2/29/16: $57,785,795
## Summary Balance Sheet as of year end August 31, 2015

<table>
<thead>
<tr>
<th>BALANCE SHEET</th>
<th>FY15</th>
<th>FY14</th>
<th>FY13</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total Assets</td>
<td>$49,403,871</td>
<td>$52,211,328</td>
<td>$48,823,241</td>
</tr>
<tr>
<td>Liabilities</td>
<td>$5,468,447</td>
<td>$5,815,384</td>
<td>$5,765,197</td>
</tr>
<tr>
<td>Net Assets</td>
<td>$43,935,424</td>
<td>$46,395,944</td>
<td>$43,058,044</td>
</tr>
<tr>
<td>Total Liabilities and Net Assets</td>
<td>$49,403,871</td>
<td>$52,211,328</td>
<td>$48,823,241</td>
</tr>
</tbody>
</table>

## Operating Financial Statementa September 1, 2014–August 31, 2015

<table>
<thead>
<tr>
<th>REVENUE</th>
<th>FY15</th>
<th>FY14</th>
<th>FY13</th>
</tr>
</thead>
<tbody>
<tr>
<td>Investment Return Designated for Operationsb</td>
<td>$1,501,521</td>
<td>$1,306,000</td>
<td>$1,250,770</td>
</tr>
<tr>
<td>Income from Operations</td>
<td>$4,069,941</td>
<td>$3,345,046</td>
<td>$3,311,220</td>
</tr>
<tr>
<td>Contributed Income</td>
<td>$2,706,819</td>
<td>$2,776,705</td>
<td>$2,734,533</td>
</tr>
<tr>
<td>Total Revenue</td>
<td>$8,278,281</td>
<td>$7,427,751</td>
<td>$7,296,523</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>EXPENSES</th>
<th>FY15</th>
<th>FY14</th>
<th>FY13</th>
</tr>
</thead>
<tbody>
<tr>
<td>Member Services</td>
<td>$600,201</td>
<td>$630,966</td>
<td>$449,861</td>
</tr>
<tr>
<td>Research Library</td>
<td>$2,268,674</td>
<td>$2,094,034</td>
<td>$1,685,826</td>
</tr>
<tr>
<td>Tours and Seminars</td>
<td>$921,031</td>
<td>$599,305</td>
<td>$700,299</td>
</tr>
<tr>
<td>Retail Store</td>
<td>$260,806</td>
<td>$149,972</td>
<td>$137,094</td>
</tr>
<tr>
<td>Publications</td>
<td>$1,379,769</td>
<td>$1,353,449</td>
<td>$1,236,170</td>
</tr>
<tr>
<td>Website</td>
<td>$1,239,614</td>
<td>$1,083,279</td>
<td>$1,245,166</td>
</tr>
<tr>
<td>General and Administrative</td>
<td>$1,345,897</td>
<td>$1,329,568</td>
<td>$1,557,082</td>
</tr>
<tr>
<td>Fundraising</td>
<td>$701,591</td>
<td>$551,225</td>
<td>$579,648</td>
</tr>
<tr>
<td>Total Expenses</td>
<td>$8,717,583</td>
<td>$7,791,798</td>
<td>$7,591,146</td>
</tr>
</tbody>
</table>

| Net Income from Operations       | $(439,302) | $(364,047) | $(294,623) |
| Endowment Assetsc                | $19,269,005 | $20,651,472 | $18,641,524 |
| Gain/(Loss) on Investments       | $(724,570) | $3,047,207 | $2,019,589 |

---

a. This financial statement represents the general operating activities for New England Historic Genealogical Society only. Other non-operating activity, including realized and unrealized gains on restricted assets, can be found within the audited financial statements.
b. "Investment Return Designated for Operations" represents capital campaign, endowment funds, and additional Family History funds approved by the Board of Trustees to support annual operations and implement capital campaign components. The annual draw is based on appropriating 4.5% of the preceding twelve-quarter fair market value of the investments. The released Family History board designated funds amounted to $650,000 in FY15; $550,000 in FY14; and $500,000 in FY13.
c. Excludes beneficial interest in pooled income funds and charitable gift annuities. FY15 was an anomaly: poor market performance, net asset adjustment for bequests, and release of campaign funds.
REVENUE

- Contributed Income: 33%
- Investment Return Designated for Operations: 18%
- Income from Operations: 49%

EXPENSES

- Research Library: 25%
- Website: 14%
- Publications: 16%
- Tours and Seminars: 11%
- Retail Store: 3%
- Member Services: 7%
- Fundraising: 8%
- General and Administrative: 15%
WEBSITE & NEW DATABASES

The following databases were added to AmericanAncestors.org during Fiscal Year 2015.

- Massachusetts Vital Records from the *Mayflower Genealogist*: Dennis, Wareham
- Maine Vital Records: Clinton, Farmingdale, West Gardiner
- Connecticut Vital Records: Andover, Eastford, Salem, South Windsor, Brookfield, Plymouth, Roxbury, Sterling
- Vital Records from the NEHGS Register Vol. 1–165
- Rhode Island Vital Records (James Arnold collection) Vol. 7–12
- Early Families of New England—15 new sketches
- Early Vermont Settlers to 1784—53 sketches
- Western Massachusetts Families in 1790—34 new sketches
- *Great Migration Newsletter* Vol. 1–20
- *Nexus* Vol. 1–12
- 2014 *Register*
- 2014 *American Ancestors* magazine
- *Maine Genealogist* Vol. 16–19
- Canadian American Genealogical Society—19 additional repertoires
- Barnstable, MA: Barnstable Church Records, 1638–1892
- Plymouth County, MA: Probate File Papers, 1686–1881
- Torrey’s Marriages Re-indexed and Republished
- Massachusetts: Organized Jewish Group Activity in 19th Century Massachusetts

*Family Tree Magazine* names AmericanAncestors.org as one of 2015’s Best Large Database Genealogy Websites.

“New England Historic Genealogical Society recently partnered with FamilySearch to add more than 1 billion records. Combined with the resources already here and a recent site makeover, that should make the $89.95 annual membership fee seem even more a bargain for researchers with ancestors in New England and neighboring states.”

Contributed to NEHGS by FamilySearch.org

- United States 1790 Census
- United States 1800 Census
- United States 1810 Census
- United States 1820 Census
- United States 1830 Census
- United States 1840 Census
- United States 1850 Census
- United States 1860 Census
- United States 1870 Census
- United States 1880 Census
- Alabama: Deaths, 1908–1974
- South Carolina: Deaths, 1915–1943
- North Carolina: Deaths, 1906–1930
- England: Births and Christenings, 1538–1975
- England: Marriages, 1538–1973
- England: Deaths and Burials, 1538–1991
- Ohio: Tax Records, 1800–1850
- Ohio: County Naturalization Records, 1800–1977
- Italy: Napoli, Castellammare di Stabia, Civil Registration (Comune), 1809–1936
- Italy: Waldensian Evangelical Church Records, 1679–1969
- Italy: Napoli, Serrara Fontana, Civil Registration (Comune), 1809–1929
Online access to probate records from the Massachusetts Supreme Judicial Court Archives

Researchers know that probate records can be pure gold when it comes to establishing parent-child relationships and supplying crucial genealogical information. For this reason, we have long been interested in providing probate records on our website, AmericanAncestors.org. We have made a number of important collections available to members in searchable databases: Providence, RI: Index to Probate, 1646–1899; Fairfield County, CT: Probate Records, 1704–1757; Greenfield, MA: Abstracts of Probate Records, 1814–1873; Worcester County, MA: Index to Probate Records, 1731–1881; Connecticut: Early Probate Records; and Hamden, MA: Probate Records, 1685–1789.

In 2012, we contacted the Archives and Records Preservation division of the Massachusetts Supreme Judicial Court (referred to hereafter as the Archives) to ask permission to publish the index to Middlesex County, Massachusetts, probate records. During our discussions, we learned that the Archives had entered into an agreement with the Genealogical Society of Utah (now FamilySearch.org) to digitally photograph original probate file papers and place them in archival-quality envelopes to preserve them. At that time, the Archives had a partially completed set of Essex County probate file papers, with an index, on a server in the Archives headquarters in Boston, and FamilySearch was in the process of digitizing photography the probate file papers of Worcester and Plymouth Counties.

The goal of the Archives is to make court records, including probate records, freely available to the public. But the Archives does not have a website and budget constraints prevent it from creating one. We asked the Archives if we could put the scans created by FamilySearch on AmericanAncestors.org and make them freely available to the public. The agreement was approved and the probate file papers of Essex County, 1638–1811; Middlesex County, 1648–1871; and Plymouth County, 1665–1881 are now online at AmericanAncestors.org. We are currently preparing the Worcester County, 1731–1881, file papers for online availability later in 2015.

Putting these collections online is challenging. Each probate case consists of between one and several thousand digital images, each of which must be processed for website display and stored in the NEHGS website cloud. The printed indexes to each county were scanned and converted to text by the Archives using an OCR (optical character recognition) process. The OCRred indexes were then turned over to our volunteer team for checking and correction—a necessary step as the OCR process is only about 90 to 95 percent accurate.

Our volunteer team also played a major role in preparing the images for our website. Images were broken into groups of 50,000 files and distributed to the volunteer team on thumb drives for renaming to match the case numbers. When returned, the renamed image files were associated with the indexes and then uploaded to the website.

Each probate file papers database is very large: Essex has 995,633 images, Middlesex has 682,895, and Plymouth has 386,858. When it becomes available, Worcester will have 980,000. What used to be a laborious process—traveling to the courthouse or library, locating the appropriate dockets, numbers in the microfilm indexes, and then identifying the correct entries in the record book of another microfilm—can now be accomplished quickly and easily from home.

This project is a wonderful example of how a member-supported, nonprofit organization like NEHGS can not only provide great value to our members, but also serve government entities and the general public.

Samuel P. Sturgis III
Digital Collections Administrator
PUBLICATIONS

Great Migration Directory

The Great Migration Directory lists all immigrants who came to New England between 1620 and 1640, giving full names, vital data, and bibliographic information on where to find the most reliable information about each particular immigrant. This “concise compendium” covers immigrants appearing in previous Great Migration publications but also many more who were not included. Upon publication, John W. Tyler, Editor of Publications for the Colonial Society of Massachusetts, wrote, “What an inestimable service [Robert Charles Anderson] has done any researcher by combining all the available sources, be they passenger lists, town records, land grants, or letters and diaries. No one could be more demanding or precise in his methods and evaluation of the evidence, nor more persevering and energetic in the face of such an enormous project.”

Relaunch of the Register . . .

In FY2015, we “relaunched” our flagship journal, The New England Historical and Genealogical Register, broadening its focus. In so doing, we returned to the vision of our founders, who launched the original Register in 1847 with the comment “We cannot but feel that we are performing a great service for the country at large.” At the same time, we modernized the design of the Register, implementing a color cover. Announcements of this broader focus, as part of a general call for more articles have led to increased submissions of manuscripts. In the fourth quarter of FY15, for example, we received sixteen article submissions, versus only two submissions in the fourth quarter of FY14.

. . . and NEHGS Launch of Mayflower Descendant

Another significant highlight of FY15 was our assumption of the stewardship of the venerable journal Mayflower Descendant, previously published by the Massachusetts Society of Mayflower Descendants. With Christopher C. Child named editor of Mayflower Descendant, we immediately began implementing our editorial policy for the journal: including articles on Mayflower families and related families; their origins in England; and their lives and places of residence in America, from the earliest settlements to their migrations north and westward. Mayflower Descendant will be published twice per year, winter and summer. NEHGS publication of the Mayflower Descendant was made possible in part by a gift from Gary Boyd Roberts.
ANNUAL STAKEHOLDER REPORT

NEW PUBLICATIONS


Soldier, Engraver, Forger: Richard Brunton's Life on the Fringe in America’s New Republic by Deborah M. Child

Reprints of Genealogical Classics

Soldiers in King Philip's War
by George Madison Bodge,
foreword by David Allen Lambert

History and Antiquities of Every Town in Massachusetts
by John Warner Barber,
foreword by Alice Kane

Planters of the Commonwealth
by Charles Edward Banks,
foreword by Ryan J. Woods

First Puritan Settlers of Connecticut
by Royal R. Hinman,
foreword by Christopher C. Child

Portable Genealogists

Reference Notes by Kyle Hurst

Indexing by Leslie A. Weston

African American Resources by Meaghan E. H. Siekman

Special Publications

Ancestors of Dame Angela Lansbury
by David Allen Lambert and Eileen Curley Pironti
with Marie E. Daly

Ancestors of James Carville
by Christopher C. Child

Ancestors of Mary Matalin
by Christopher C. Child

Newbury Street Press titles undertaken

Ancestors of Nelson McMahon and Louise Rathbun

Ancestors of Richard Wathen Condon and Virginia Herndon Speed

Ancestors of Holbrook R. Davis

Ancestors of John Weed Franklin and Elizabeth Lloyd Gibson

Awards and Recognition

Elements of Genealogical Analysis by Robert Charles Anderson, National Genealogical Society winner for Excellence: Genealogical Methods and Sources

The Nelson Family of Rowley, Massachusetts by Christopher Challender Child, National Genealogical Society winner for Excellence: Genealogy and Family History


American Ancestors magazine, Bookbuilders of Boston New England Book Show winner

The NEHGS Books & Gifts Catalog, Bookbuilders of Boston New England Book Show winner
During Fiscal Year 2015, we served educational programs to more than 4,600 constituents in person and online.


ONLINE PROGRAMS


RECENT KEYNOTE SPEAKERS & HONOREES

2016  David Hartman  Bob Schieffer
2015  Nathaniel Philbrick  HRH Princess Michael of Kent  James Carville and Mary Matalin
2014  Doris Kearns Goodwin  Dame Angela Lansbury
2013  David Gergen
2012  Michael and Kitty Dukakis  Bryan Sykes
2011  Ken Burns
2010  Henry Louis Gates, Jr.  Annette Gordon-Reed
2009  Bill Griffeth  Mayor Thomas M. Menino
2008  Mary Beth Norton
2007  David Hackett Fischer
NEHGS: ANCHOR LOCATION OF
FINDING YOUR Roots
WITH HENRY LOUIS GATES, JR.

For a third consecutive season, we are proud to be the anchor filming location of the hit PBS-TV series *Finding Your Roots with Henry Louis Gates, Jr.* In season three of *Finding Your Roots*, NEHGS trustee Henry Louis Gates, Jr., traces the ancestral trails of twenty-eight new guests, including Senator John McCain, Gloria Steinem, Keenan Ivory Wayans, Neil Patrick Harris, Maya Lin, Mia Farrow, and more.

LAUNCHING OUR JEWISH HERITAGE CENTER

In 2014, the New England Archives of the American Jewish Historical Society (AJHS-NEA) was permanently deposited at NEHGS and the Jewish Archives and its staff were made a full-time activity area at NEHGS. This collaboration celebrates and makes accessible the New England materials of AJHS, the nation’s oldest ethnic historical organization, by leveraging the resources of NEHGS. The result of these successful endeavors is now the centerpiece of a broader vision that will be fulfilled by the new Jewish Heritage Center at NEHGS. The Center, which will be realized in our expansion into 97 Newbury Street, will advance the study of the history, culture, and institutional legacies of Jewish families in New England and beyond. Volunteer committee leadership for this initiative is being shared by Council members Justin Wyner and Lionel Spiro.
HERITAGE TOURS

Heritage Tours provide a perfect way for our constituents and their families and friends to learn about the lives of our ancestors, their times, and their contemporaries, both at home and abroad. Tours provide an exclusive avenue into lively explorations of art, architecture, archeology, genealogy, history, language, landscape, performance, and preservation with leading authorities who carefully ensure that each of our guests has the most rewarding experience possible. Heritage Tours enhance our institutional purpose and provide once-in-a-lifetime travel opportunities that are unmatched in quality and content. Among our Heritage Tours experts are Great Migration author Robert Charles Anderson, historian Donald R. Friary, and our new Curator of Special Collections, Curt DiCamillo (p. 48), who will lead many of our future tours.

COMING IN 2016

Québec and Montréal Heritage Tour: New England Captives Carried to Canada, July 16–24, 2016, will transport you to another time by immersing you in the fascinating history and cultural highlights of two of Canada’s most enchanting cities and their breathtaking environs. Led by expert guide Donald R. Friary, we will explore the region at the height of its summer beauty. We will bask in the culture and haute cuisine of French Canada and be regaled with stories of the region’s many historic connections to New England. In addition to staying at lovely accommodations, we will partake in a sunset dinner cruise on the promenade deck of Le Bateau-Mouche de Montréal on the St. Lawrence River, enjoy an evening at the prestigious Beaver Club, and meet and interact with present-day Mohawk tribe members. Space is limited.

A Golden Land: The Country Houses & Gardens of Buckinghamshire, September 25–October 1, 2016, will bring us to some of the most historic and exquisitely appointed country houses in England. Led by Curt DiCamillo, we will be accommodated in the grand splendor of Hartwell House, once home to exiled King Louis XVIII of France. We will dine with Lord and Lady Astor at their magnificent house, Clivedon, which majestically stands on a high cliff above the River Thames. We will experience the glories of the Italianate masterpiece, West Wycombe Park, where we will meet its owners, Sir Edward and Lady Dashwood. Other private excursions will include St. Paul’s Walden Bury, where we will be received by its owners, Sir Simon and Lady Bowes-Lyon (Sir Simon is the first cousin of Queen Elizabeth II), and Waddesdon Manor, for an in-depth tour of the incomparable Rothschild Collection. SOLD OUT! Please enquire about our waiting list.

Please contact Ginevra Morse, Director of Education and Online Programs at 617-226-1227, or by email at gmorse@nehgs.org for more information or to register.
OPENING OUR 170TH ANNIVERSARY YEAR IN ROYAL STYLE WITH HRH PRINCESS MICHAEL OF KENT

We had the exceptional honor of beginning our 170th year with a celebration in Boston on April 14, 2015, featuring distinguished book author HRH Princess Michael of Kent. Princess Michael lives at Kensington Palace in London with her husband, HRH Prince Michael of Kent, first cousin of Her Majesty Queen Elizabeth II. NEHGS President and CEO Brenton Simons presented a Lifetime Achievement Award in History and Biography to Princess Michael for her outstanding achievement as an historian and author. Princess Michael discussed her recent book, *The Queen of Four Kingdoms*, and offered anecdotes and reflections from her many years of historical research and books that often feature her own ancestors. Simons shared highlights from our research into Princess Michael’s American kinships, including George Washington, Thomas Jefferson, John Quincy Adams, and Franklin Delano Roosevelt. “The Princess’s kinship to Franklin Roosevelt is especially fitting,” he said, “because FDR was a godfather to her husband, Prince Michael, who even has ‘Franklin’ as one of his middle names.” Event benefactors included Bill and Ginger Koster, Nancy S. Maulsby, and Robert Pemberton and Barbara Jordan.

Top to bottom: HRH Princess Michael of Kent and Brenton Simons at the book signing for her work, *The Queen of Four Kingdoms*; Event Benefactor Barbara Jordan with Princess Michael; and Barbara and Dr. Francis de Marneffe with NEHGS Chief Genealogist David Allen Lambert.
ANNUAL BENEFIT DINNER
WITH MARY MATALIN AND JAMES CARVILLE

On April 24, 2015, we hosted our Family History Benefit Dinner for more than 200 guests—the largest attendance to date for this annual event—at the Taj Boston Hotel. The guests of honor were James Carville and Mary Matalin, well known for their roles in recent presidential administrations and as commentators on the American political scene. The couple also authored the 2014 bestselling book *Love & War: Twenty Years, Three Presidents, Two Daughters and One Louisiana Home*. Carville and Matalin each received their family histories, researched and custom-produced by our staff. Following the award presentation, Matalin and Carville—one of the nation’s most politically opposed, ideologically mismatched, and intensely opinionated couples—each presented lively and often humorous remarks on their individual and joint life experiences and basked in our genealogical discoveries on their families. The event raised more than $145,000 in support of our capital campaign, Connecting Families, Advancing History.
On October 22, 2015, we celebrated two important milestones at a gala event honoring acclaimed author Nathaniel Philbrick. The gathering marked the 170th anniversary of our founding, as well as the surpassing of our capital campaign goal. NEHGS Trustee Bill Griffith and NEHGS President and CEO Brenton Simons welcomed attendees with a stirring account of our remarkable achievements of the past 170 years, as well as presented Philbrick with a Lifetime Achievement Award and a detailed family history. It was prepared for him by our genealogists and revealed ancestral ties to Herman Melville, whose *Moby Dick* inspired Philbrick’s own work. An eminent historian and *New York Times* bestselling author, Philbrick’s works include *In the Heart of the Sea*, winner of the National Book Award for Nonfiction and the basis for the motion picture, and *Mayflower*, finalist for the 2007 Pulitzer Prize in History and winner of the Massachusetts Book Award for Nonfiction. Special thanks are due to Nathaniel Philbrick and his family, and to our staff and friends whose generous support made this event possible.

Brenton Simons with Elizabeth E. Barker, Director of the Boston Athenæum, guest of honor Nathaniel Philbrick, and Ellie Donovan, Executive Director of Plimoth Plantation.
GIVING SOCIETIES

We gratefully acknowledge the following members and donors for making it possible for us to advance the study of family history in America and beyond.

THE FOUNDERS’ SOCIETY

The Founders’ Society recognizes the generosity of individuals who have given $1,000,000 or more to the New England Historic Genealogical Society in their lifetimes.

R. Stanton Avery*
The R. Stanton Avery Foundation
BayTree Fund
Ruth Chauncey Bishop*
John B. Black*
John G. L. Cabot
Waldo C. Friedland*
Virginia M. Hamister
Kenneth and Beverly Haughton
Carolyn* and Peter Lynch
Nancy S. Maulsby
Robert G. Shaw
L. Ted and Alice R.* Sloane
Vivian B. Treat
Wallace S. and Isabel B.* Wilson
Anonymous (2)

Bold indicates new members of the Founders’ Society.
*Deceased

THE JOHN QUINCY ADAMS SOCIETY

This Society is named in honor of John Quincy Adams, sixth President of the United States, and a member of the New England Historic Genealogical Society in 1845. It recognizes the generosity of individuals who have made cumulative gifts of $500,000 to $999,999 in their lifetimes.

Robert O. F. Bixby*
Judith W. and Louis M. Freeman
Constance Wadley Fuller*
Albert H. Gordon*
Ernest Henderson, III*
John F. Keane
David W. Kruger
Robert L. Massard*
Bruce F. and Diane M. Roubaud
Meriwether Schmid
L. Ted and Alice R.* Sloane
Dean* and Roberta* Smith
Ethel Farrington Smith*
Robert M. Stone
Ray Watkin Hoagland Strange*
Anonymous (1)

*Deceased
THE CHARLES EWER SOCIETY

The Charles Ewer Society is named in honor of the Society’s founding president, Charles Ewer, and recognizes the generosity of individuals who have made cumulative gifts of $100,000 to $499,999 in their lifetimes.

Rosalind Case Avrett*
Gwendolyn Garland Babcock
Bruce R. Bartlett
Jack F. and Shirley Bennett*
Richard and Sue Benson
William Bentinck-Smith*
Helen H. Berkeley
Shirley Bickel
Eloise Bishop
Herbert J. Boothroyd
Mrs. Henry G. Bradlee, Jr.*
Yvonna E. Brewer*
H. Day Brigham, Jr. *
Barbara J. Brown*
David and Holly Bruce
Mary Z. Bryant
Marsh and Missy Carter
Stephen H. Case
Theodore Chase*
Laurence E. Crofutt*
Susan W. Crosby*
William M. Crozier, Jr.
Joan Ferris Curran*
Holbrook R. Davis
Darthea S. diZerega*
Allis Ferguson Edelman
Harold H. Everett*
Mary R. Ewing*
James N. Favor
John S. and Dorothy* Ferguson
John S. Fipphen*
Ann Margaret Flanders *
John M. Fleming
Brandon Fradd
Churchill G. Franklin
Muriel T. French*
Leigh Maxfield Gelser
Ruth Gray
Priscilla C. Greenlees
Thomas Bailey Hagen
Deborah L. Hale
Judith H. Halseth, Ed.D.

NEHGS donates leftover decorative papers, fabric, leather remnants, and other conservation items to the Winship Elementary School in Boston, where they are used for projects in the art room, makerspace, and classrooms.
THE DANIEL WEBSTER SOCIETY

The Daniel Webster Society, named for the prominent New England statesman and senator, an early member of NEHGS, recognizes the generosity of corporations and institutions that support the New England Historic Genealogical Society with cumulative gifts of $100,000 to $999,999.

New Members:

- Cabot Family Charitable Trust
- Caroline Blanton Thayer Charitable Trust
- City of Quincy
- Compaq
- D.A. Hamel Family Charitable Trust
- Fidelity Charitable Gift Fund
- Fidelity Foundation
- Hawk Rock Foundation
- Highland Street Foundation
- IBM Corporation Matching Grants Program
- Institute of Museum and Library Services
- Joseph and Rae Gann Charitable Foundation
- Kresge Foundation
- KSD Foundation
- Massachusetts Cultural Council
- Massachusetts Society of the Cincinnati
- Mays Family Foundation
- National Endowment for the Humanities
- Peck Stacpoole Foundation
- Robert and Phoebe Collins Trust
- Sarracenia Foundation, Inc.
- Schwab Charitable Fund
- Symonds Foundation
- Talbert and Leota Abrams Foundation
- Thaxter P. Spencer Trust
- The Arnold Garrison Foundation
- The Boston Foundation
- The Figgie Family Charitable Foundation, Inc.
- The Oxford League, Inc.
- Vanguard Charitable Endowment Program
- Wells Fargo
- West Charitable Foundation
- William E. Robinson Foundation
-Yawkey Foundation

*Bold indicates new members of the Charles Ewer Society.

*Deceased
THE DR. HENRY BOND HERITAGE SOCIETY

The Dr. Henry Bond Heritage Society recognizes those donors who have invested in the future of NEHGS through their estate plans. It is named for Dr. Henry Bond, a pre-eminent genealogist known for his work on the history of Watertown, Massachusetts, and who left NEHGS its first bequest in 1859.

Elain Noyes Abelson
Robert L. Akin
Harl P. Aldrich, Jr.*
Janet Alpert
Joseph and Philippa Anderson
Claire M. Anderson
George Archer
Thomas D. Arnold
Judith Avery
Rosalind Case Avrett*
Ralph H. Bacon*
Janet L. Bailey
Marcia J. Bandy
Shirley M. Barnes
Eleanor H. Barrett*
Herbert E. Barrett
Lillian E. Batchelder
Virginia Batchelder
Billie C. Beatty
Jean Harvie Beatty
Jack F.* and Shirley* Bennett
Ruth Chauncey Bishop*
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Frederick R. Boyle
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Yvonna E. Brewer*
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Lelah E. Crockett
Thomas R. Crowley
Abbott Lowell Cummings
H. Davis Daboll*
Barbara L. de Mare
James G. Dempsey
James L. Dennis, cg*
Anne Hood Denny
Darthea S. diZerega*
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Marilyn R. Drury
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Miriam P. Edmunds*
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June H. Ely*
Harold H. Everett*
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Sue S. Farmer
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Patricia Strati
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Patricia Warden
Judith A. Watson
Emily N. Wharton
Edward B. Wilber
Judith C. Williston
Cynthia Cook Winterhalter
Muriel Winterscheid
Harold E. Woodward*
Kendall S. Young*
Malcolm A. Young*
Anonymous (11)

**Bold** indicates members of the Ashburton Circle, named for the site of NEHGS's first permanent home, who have given an irrevocable gift to the Society. 
*Deceased

THE BENJAMIN FRANKLIN SOCIETY

The Benjamin Franklin Society recognizes the generosity of individuals who donated materials to the R. Stanton Avery Special Collections and made a gift of $10,000 or more to support their long-term care. In 1856, NEHGS participated in the erection of a statue in Boston commemorating Benjamin Franklin, who recounted his family history in his famous autobiography.

Thomas H. Adams, III
Rodney Armstrong
William and Patricia Austin
Gwendolyn Garland Babcock
Carol Macomber Bartz
Marjorie Gahan Beardsley
Shirley Bickel
Jane Blinn*

BUILDING OUR FUTURE
THE CORNERSTONE SOCIETY

The Cornerstone Society recognizes the generosity of those individuals who made a gift of $100,000 or more to support the purchase and renovation of 97 Newbury Street.

Judith Avery
Helen H. Berkeley
John G. L. Cabot
Stephen H. Case
Judith W. and Louis M. Freeman
John F. Keane
David W. Kruger
Andrew P. Langlois
Jo Anne Makely
William R. Marsh, M.D.
Nancy S. Mauksby
Carol R. Mc Gee
Peck Stacpoole Foundation
The Arnold Garrison Foundation
Wallace Stedman Wilson
Anonymous (4)

Bold indicates new members of the Cornerstone Society.
SUPPORT FOR CURRENT PROGRAMS

During Fiscal Year 2015, NEHGS received 2,253 gifts totaling $2,363,058 to support current programs.

WILLIAM HOWARD TAFT CIRCLE, $25,000+

The 27th President of the United States and the 10th Chief Justice of the Supreme Court, William Howard Taft was, like many other presidents before and after, a member of the New England Historic Genealogical Society. For his keen interest in genealogy, William Howard Taft is commemorated with an oak table in our Reading Room.

Herbert J. Boothroyd
Elizabeth R. Bramwell*
The Capital Group Companies Charitable Foundation
Stephen H. Case
Combined Jewish Philanthropies
Laurence E. Crofutt*
Holbrook R. Davis
Fidelity Charitable Gift Fund
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Judith W. and Louis M. Freeman
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Kenneth and Beverly Haughton
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Sarracenia Foundation, Inc.
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Lionel Spiro
Anne Stearns Tanner
Vanguard Charitable Endowment Program
Anne R. Wardwell
Margery H. Webb
Wells Fargo
Justin L. Wyner
Anonymous (1)

Italic indicates members who made contributions to NEHGS's Special Projects.

*Deceased
GRACE GOODHUE COOLIDGE CIRCLE, $10,000 TO $24,999

First Lady of the United States from 1923 to 1929 and a champion of the deaf, Grace Goodhue Coolidge was elected a member of the New England Historic Genealogical Society in 1935, the first of many American First Ladies to be so honored.

Gwendolyn Garland Babcock
Bruce R. Bartlett
Mary Z. Bryant
John G. L. Cabot
Julia D. Cox
Joseph and Rae Gann Charitable Foundation
Thomas F. Gede
Sarah E. Gunderson
Deborah L. Hale
Virginia M. Hamister
Robert F. Hendrickson
Highland Street Foundation
Virginia Whitman Koster
David W. Kruger
Jo Anne Makely
Stephanie Jones Martineau
Arthur* and Judith Obermayer
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Mary L. Patrie*
Robert Pemberton
Janice Seligman
Susan P. Sloan
Peter C. Steingraber
Susan F. Watkins
Nancy Clay Webster
Webster Family Foundation
Anonymous (3)

Italic indicates members who made contributions to NEHGS’s Special Projects.
*Deceased

WILLIAM E. GLADSTONE CIRCLE, $5,000 TO $9,999

Consistently ranked as one of Britain’s greatest prime ministers, William E. Gladstone served in the office four times, the most of any person. He was elected a member of the New England Historic Genealogical Society in 1884.

Judith Avery
Richard and Sue Benson
Bristol-Myers Squibb Foundation
David and Holly Bruce
Caroline Blanton Thayer Charitable Trust
Sara Stewart Champion
Cornell University Foundation
Ronald C. Curhan
Eaton Vance Investment Counsel
Allis Ferguson Edelman
Cheryl L. Edwards
Arthur and Helen Geoffrion
Gladys P. Gifford
Elizabeth Goddard
Judith H. Halseth, Ed.D.
Edward M. Hawley
Marian S. Henry
Jewish Historical Society of the North Shore
Marjorie Turrell Julian
Constance Kelly
Gordon Kingsley
Keli D. Levine
Anne G. Maletta
Nancy S. Maulsby
Jocelynne McCall
Ailsie McEnteggart
Ellen Michelson
Barbara and John Moore
Mark Kimball Nichols
Otter Island Foundation
Robert Russell Perry
Karen Lynne Pogoloff
R. Poe and Patricia R. Reed
Bonnie A. Reilly
Helen E. R. Sayles
Schwab Charitable Fund
Kristin Servison
Herbert D. Simons
Ellen C. L. Simmonds
Marjorie P. Snelling
Jason H. Stevens, M.D.
Susan Thompson
Diana E. Warren
Mary Anne Wheeler
Anonymous (1)

Italic indicates members who made contributions to NEHGS’s Special Projects.
HENRY CLAY CIRCLE, $2,500 TO $4,999

One of the great figures of nineteenth-century American politics, Henry Clay was a member of the United States Senate, a three-time Speaker of the House of Representatives, Secretary of State, and a presidential candidate in 1824, 1832, and 1844. He was elected a member of the New England Historic Genealogical Society in 1847.

Fraser Bennett Beede
Hugh F. Bennett
Jackson Goodwin Bennett
Philip Bennett
David H. Burnham
Howard Cox
D.A. Hamel Family Charitable Trust
Frank J. Doherty
Eastern Bank
Patricia Moulton Flowers*
GE Foundation
Priscilla C. Greenlees
Dana A. Hamel
IBM Corporation
Brenda L. Johnson
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Kidder Trust Fund
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Anita A. Lustenberger
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Morrison DeS. Webb
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Welch & Forbes LLC
William W. Treat Foundation
Wilmington Trust
Candace Wilmot
Anonymous (1)

Italic indicates members who made contributions to NEHGS’s Special Projects.
*Deceased

WASHINGTON IRVING CIRCLE, $1,000 TO $2,499

The prolific American author and Minister to Spain, who is best known for “Rip Van Winkle” and “The Legend of Sleepy Hollow,” Irving was elected to membership in the New England Historic Genealogical Society in 1847.

Virginia Smith Alexander
Madeline M. Allen
Nancy Osborne Almquist and Eric Almquist
Ausolus Trust
William T. Babcock
Steven Bailey
Janet L. Bailey
A.L. Ballard
Paul C. Bartlett, Ph.D.
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Erik Gilbride Johnston
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Marilyn M. Jones
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Andrew P. Langlois
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Margarete Lindesley
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George and Nina Moriarty
Moses Greely Parker Trust
Esther Mulroy
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Robert Parmelee Nethercutt
Erik Nicoloyesen
Mary Norton
HARRISON GRAY OTIS CIRCLE,
$500 TO $999

A successful Boston businessman, Otis was a member of the House of Representatives (1797–1801), the United States Senate (1817–1822), and Mayor of Boston (1829–1831), and was elected a member of the New England Historic Genealogical Society in 1846.

Henry J. Ames
Donald G. Armstrong
Marianne Arnold
Louise C. Arnold
Robert and Karen Avery
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Steven R. Bentley
Anne Swingle Borg
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Gregg W. Hawes
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Aline Hornaday
Carol and Duane Jones
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David and Marjorie Kelland
Robert Kenney
Karen Kerman
Grace W. King*

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Margaret Mercer Steere
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Mary Summers
Davida Symonds
Tamarack Foundation
The Coca-Cola Foundation
The Greater Cincinnati Foundation
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Vivian B. Treat
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Grace G. White
James H. Wick
David and Doris Willcox
Brenda Williams
Barbara M. Wilson
Serita Winthrop
Anonymous (4)

Italic indicates members who made contributions to NEHGS’s Special Projects.

*Deceased
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Roger Pierce
Roger M. Pike
Jennifer and Davie Piña
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Barbara Wiener
Thomas and Annie Wilcox
Susan S. and Robert N. Williams
Jane Williamson and Steven Winthrop
Barbara A. Wilson
Larry M. Wilson
George R. Wilson
Barbara W. Wood
Anonymous (2)

Italic indicates members who made contributions to NEHGS’s Special Projects.
*Deceased
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$250 AND ABOVE

James R. Arnold
Louise C. Arnold
Mary Jane Brigham Bentley
Steven R. Bentley
Gladys Bolhouse
Dorothy Seabury Hornus
Elizabeth Bramwell
Nancy Clay Webster
The Charles Family Ancestors
Eleanore Hodson
Anna Duelda Murray Clarke
Janice A. Maden
Rena Gilbride Coughlin
Erik Gilbride Johnston
Katherine Hadley White Daley
Anne Wattman
Barbara Spencer Davis
Sandra Davis Owen
Dr. Wallace Gould Elliott
Richard Chamberlin
Michael Gilbride and Family
Erik Gilbride Johnston
John Grace
Karen Furlong Del Vecchio
Kathryn Hamel
Ralph J. Crandall
Elizabeth Christy Kopf
Patricia Kopf Colagiuri
Stephen Dale Lewis
Betty E. Lewis
Thomas F. Lindsley
Margarete Lindsley
Paul C. P. McIlhenny
Dick and Brena Parsons
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(1804–1889)
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Bellamy Severy
Robert Bayard Severy
Robert H. Schick
Susanna S. Schick
Fred M. Smith
Virginia Smith Alexander
Lincoln Bardwell Smith
Virginia Smith Alexander
Miriam Gay Sullivan (nee Loftus)
Elizabeth Carr Sullivan
George B. Tiffany
Maureen T. Downs
William W. Treat
William W. Treat Foundation

HONORARY GIFTS
$250 AND ABOVE

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Dr. Abbott Lowell Cummings
Jane and Richard Nylander
Rhonda McClure and Judy Lucey
Anne Louise Clap Van Nostrand

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David E. Mensel
Eric B. Schultz
Henry Ames
Nat Shipton
Gwen Guiou Trask
D. Breton Simons
James T. Larkin

Dr. Jason Stevens
Marylyn P. Pauley
Julie Marie Sumners-Wolf
G. A. Sumners
Denise Hallam Trezza
Glenn R. Trezza
Justin Wyner
Judith Carberry Garner

Gifts listed herein were made between September 1, 2014, and August 31, 2015, unless otherwise specified. We have made every effort to ensure accuracy in this Annual Report. We apologize for any inadvertent error. Please notify Danielle Torres at 617-226-1215 or danielle.torres@nehgs.org to report any corrections.
CONTRIBUTING MEMBERS

NEW LIFE BENEFactors ($6,000)
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Robert G. Elmer
Thatcher L. Gearhart
Michael McCormick

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Thomas Branigar
Norman Latham Canfield
Janet Holiman Dickinson
Dianne Dunfield
Carole Fogerty
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T. Michael Louden
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Olivia Parker
Brenda Perry
Norma K. Schilmoeller
Christine Schomaker
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Margaret B. Stehle
Eric Norman Ward
Michael John Ward
Sarah E.R. Ward
Peter L. Wilson

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Keith Austin Doree
Rose Downes
Richard C. Hutchinson
Dean Irving
David and Jean Kruger
Jonathan W. Montgomery
Esther Mulroy
Deborah Patel
Donna J. Reddout
Tracy Elizabeth Smith
Diane and Ernest Swenson
Ruth McLoughlin Vignati
Sally W. Crawford and Peter Wells
Daniel Woodruff and Charles Henley

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James D. Laur
Betty Eileen Lewis
Ailsie McEngteggart
George and Nina Moriarty
Stephanie Reagan
Christie and T. Alan Russell
Paul K. and Cynthia G. Soucy
Peter C. Steingraber
Mary E. Stearns
Susan Thompson
Barbara Weichert
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Bruce R. Bartlett
Paul Willard Barton
Nancy and John Battick
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Nicholas Sewall Bowen
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Brenda Williams
Jim Brown
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Noreen Ann Burns-McDonald
Thomas M. Butler
Lucille W. Cameron
Mark Todd Campbell
John F. Carpenter
Leslie Hill and Dennis Carroll
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Carol Clingman
Elmire Langlois Conklin
James and Linda Cremer
Luanne Cullen
Dell S. Dalton
Eric V. Duke
Kevin W. Dunn
Frederick Fowler
Kathy French
Michael E. Garey
Arthur M. Geoffrion
Russell H. Ginns
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Sue Olson
Sandra D. Owen
Brena N. Parsons
Jane W. Peak
John S. Reidy
Joan A. Rhodes
Timothy C. Robinson
James W. Root
Roger A. Prince and Noelle Schoellkopf
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Deanna L. Speer
Edward C. Swift
Sheldon and Rebecca Taft
Anne Louise Clap Van Nostrand
Gregory A. Vaut
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Dr. Susan Noble Walker
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Alexander and Laurie Webb
Barbara Weichert
Wheelock Whitney, III
Diana and Nelson Wild
Susan S. and Robert N. Williams
Jeffrey M. Wilson
Mary Kathleen Wright

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Ken Burns
President and Mrs. Jimmy Carter
James Carville
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President William Jefferson Clinton
Harry Connick, Jr.
Ellen DeGeneres
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Katharine D. Dukakis
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The Honorable Desmond Guinness
A. J. Jacobs
Count Gilbert de Pusy La Fayette
Her Royal Highness Princess Michael of Kent
Dame Angela Lansbury, DBE
Mary Matalin
David McCullough
Ambassador Walter F. Mondale
Nancy Reagan*
Justice David Hackett Souter
Laurel Thatcher Ulrich
George F. Will
Joanne Woodward

*Deceased
<table>
<thead>
<tr>
<th>Volunteers</th>
<th>Volunteers</th>
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<tbody>
<tr>
<td>Robert Akin</td>
<td>Elizabeth Goddard</td>
<td>Meg Mill</td>
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<td>David Anderson</td>
<td>Elizabeth Goeke</td>
<td>Tricia Mitchell</td>
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<td>Conner Anderson</td>
<td>Philip Gross</td>
<td>Crystal (Medler)</td>
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<td>Julie Hammons</td>
<td>Rojas Mora</td>
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<td>Elizabeth Handler</td>
<td>Richard Nabinger</td>
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<td>Emerson W. Baker</td>
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<td>Julie Nathanson</td>
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<td>Grant Hayter-Menzies</td>
<td>Bettina A. Norton</td>
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<td>Kathleen Oberley</td>
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<td>Pam Holland</td>
<td>Liz Odell</td>
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<td>Morna Lahnice Hollister</td>
<td>Jane Papa</td>
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<td>Joshua Barton</td>
<td>Barbara Holt</td>
<td>Margaret Parker</td>
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<td>Simon Belcher</td>
<td>Jackie Horton</td>
<td>Gabby Passaro</td>
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<td>Sue Hurfbut</td>
<td>Emily Patchin</td>
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<td>Kathryn S. Black</td>
<td>Gay Hyson</td>
<td>Jean Perkins</td>
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<td>Carol Boteron</td>
<td>Annie Iannazzi</td>
<td>Lucy Phillips</td>
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<td>Susan Irwin</td>
<td>Rebecca Pierce</td>
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<td>Kim Branigan</td>
<td>Elizabeth Isaac</td>
<td>Jeananne Piper Grady</td>
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<td>Kathy Broomer</td>
<td>Nancy Johnson</td>
<td>Barbara Porter</td>
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<td>Katherine Brosch</td>
<td>Anna Kapust</td>
<td>Karen Powell</td>
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<td>Kevin Kesby</td>
<td>Karen Proctor</td>
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<td>Loretta Brown-Aldrich</td>
<td>Jane Kivlin</td>
<td>Richard Pulsifer</td>
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<td>John Brugliera</td>
<td>Sarah Kolenbrander</td>
<td>Robert Rainville</td>
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<td>Alexis Bucher</td>
<td>Lorie Komlyn</td>
<td>Linda Reinfeld</td>
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<td>Katie Burke</td>
<td>Arlys LaFehr</td>
<td>Susan Richard</td>
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<td>Christopher Carter</td>
<td>Aria Lapides</td>
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<td>Ray Ristic</td>
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<td>Raymond Luddy</td>
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<td>Jan Lundquist</td>
<td>Katharine Seitz</td>
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<td>Sally Mack</td>
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<td>Barbara Macken</td>
<td>Robert Shaw</td>
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<td>Rene Dearborn</td>
<td>Barry J. MacDonald</td>
<td>Zach Shovein</td>
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<td>Sally MacGowan</td>
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<td>Tom Dreyer</td>
<td>Dan Mauer</td>
<td>Lindsay Sprechman</td>
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<td>Michael F. Dwyer, FASG</td>
<td>Sandy Murphy Mauer</td>
<td>Laura Staffaroni</td>
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<td>Jennifer Eager Ehle</td>
<td>Kathy Mayer Marshall</td>
<td>Sydney Stewart</td>
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<td>Terri Mazzulli</td>
<td>Shannon Struble</td>
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<td>Maureen McCarthy</td>
<td>Sage Suorsa</td>
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<td>Jim Flint</td>
<td>Capers W. McDonald</td>
<td>Sheila Thoman</td>
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<td>Emma Florio</td>
<td>Cecilia (Lockwood)</td>
<td>Gloria Thompson</td>
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<td>Susan E. Frost</td>
<td>McDonald</td>
<td>Leslie To</td>
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<td>Hilary Treat</td>
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<td>Darlene Gardner</td>
<td>Linda McGuire</td>
<td>Nicole Tribbey</td>
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<td>Eldon Gay</td>
<td>Bruce McKeeman</td>
<td>Alyssa True</td>
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<td>Kathy George</td>
<td>Dominique Medal</td>
<td>Helen Ullmann</td>
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<td>Margaret Gingras</td>
<td>Mary Miele</td>
<td>Bruce Veazie</td>
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<td>Trustees and Councilors are listed on page 10.</td>
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</tbody>
</table>

Trustees and Councilors are listed on page 10.
NEHGS VOLUNTEER HIGHLIGHTS

186 interns and volunteers (includes Trustees and Councilors)
Over 22,000 hours donated at the library or working from home
Equivalent of 11 unpaid staff years
Highest number of hours ever reported in a fiscal year
STAFF

Administration
President and CEO
D. Brenton Simons
Vice President and COO
Ryan J. Woods
Vice President of Development and Member Services
Edward G. MacMahon
Assistant to the President
Susan Harrington
Development and Member Services
Director of Constituent Relations
Meghan Walsh
Senior Manager of Member Services
Sarah Liebenrood
Manager of Gift Planning
Steven L. Solomon
Senior Development Officer
Beth Emery
Visitor Services Representatives
Valerie Beaudrault
James Heffernan
Member Services Representatives
Jennifer Guerin
Kathleen Mackenzie
Savannah Renaud
Development Coordinator
Danielle Torres
Development Associate
Robin Wolfe
Education and Programs
Director of Education and Online Programs
Ginevra Morse
Education Assistant
Tricia Labbe
Finance
Controller
Jeremy Bento
Senior Accountant
Michael Forbes
HR/Accounts Receivable Coordinator
Michelle Major
Accounts Payable Associate
Megan Peterson
Accounts Receivable Associate
Emma Brightbill
Fine Arts
Curator of Special Collections
Curt DiCamillo
Information Technology/Facilities
Director of Information Technology
Steven Shilcusky
Building and Maintenance Assistant
Michael McIntyre
Library
Library Director
Jean Maguire
Library Patron Services and Consultations Manager
Alice Kane
Chief Genealogist
David Allen Lambert
Senior Genealogist
Marie E. Daly
Genealogists
Jeanne Scaduto Belmonte
Tom Dreyer
Ann G. Lawthers
Rhonda R. McClure
Eva Murphy
Marian Pierre-Louis
Manager of Manuscript Collections
Timothy G. X. Salls

CURT DICAMILLO
Appointed Curator of Special Collections

Curt DiCamillo, internationally recognized authority on English country houses and the decorative arts, has joined NEHGS as our first Curator of Special Collections. A longtime member, Curt has led highly successful heritage tours for us to England and Scotland, lectured extensively in the U.S. and abroad, and taught classes on British culture and art at the Museum of Fine Arts, Boston. Curt was previously Executive Director of The National Trust for Scotland Foundation USA, where he successfully raised more than $7 million and initiated many innovative programs. As Curator of Special Collections at NEHGS, Curt will provide strategic direction and expert guidance for organizing and exhibiting our extensive collection of family history-related artifacts and fine arts.

“The field of family history is exploding, in large part through the leadership efforts of NEHGS. I am so pleased to be a part of telling the compelling story of our ancestors by interpreting objects, art, furnishings, and other artifacts collected by or given to this society, the founding genealogical organization in America. Our historic objects span centuries, cultures, and ethnicities, and are a wonderful tool to better understand the lives and times of our ancestors.”
STAFF ANNIVERSARIES

In order of hiring date:

20+ years
Marie E. Daly
John Phlo
David A. Lambert
D. Brenton Simons
Rick Park
Timothy G. X. Salls
Lynn Betlock

15+ years
Olga Tugarina
Carolyn Sheppard Oakley
Michael McIntyre
Jean Maguire
Christopher C. Child
Henry B. Hoff, CG, FASG
Deborah L. Rossi
Steven Silicinsky
Scott C. Steward

10+ years
Valerie E. Beaudrault
Jean Powers
Michael Forbes
Judith M. Lucey
Samuel P. Sturgis III
Penny Stratton
Rhonda R. McClure

Archivist
Judith M. Lucey
Curator of Digital Collections
Sally Benny
Technical Services Manager
Anne Meringolo
Technical Services/Metadata Librarian
Emily Baldoni
Technical Services Assistant
Olga Tugarina
Conservation Technician
Deborah L. Rossi
Library Assistant
Alyssa True

Marketing and Sales
Director of Marketing and Sales
Jim Power, Jr.
Marketing Manager
Henry S. Hornblower
Sales Coordinator
Rick Park

Jewish Heritage Center
Director and Managing Archivist
Judith A. Garner
Collections Management Archivist
Stephanie Call
Archives Assistant
Kelsey Sawyer
Project Archivist
Lindsay Sprechman
Digital Archives Assistants
Leah Ellenbogen
Jessie Xu

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Publishing Director
Penny Stratton
Editor-in-Chief
Scott C. Steward
Assistant Publishing Director
Sharon Inglis
Managing Editor
Lynn Betlock
Editor and Creative Director
Carolyn Sheppard Oakley
Associate Editor
Jean Powers
Publications Coordinator
Ellen Maxwell

Editor of the Register
Henry B. Hoff, CG, FASG
Senior Genealogist of the Newbury Street Press and Editor of Mayflower Descendant
Christopher C. Child
Genealogist of the Newbury Street Press
Kyle Hurst
Newbury Street Press Researcher
Eileen Pironti

Research Services
Director of Research Services
Lindsay Fulton
Researchers
Jason Amos
Nancy Bernard
Katrina Fahy
Zachary Garceau
Pam Guye Holland
Christopher Carter Lee
Daniel S. Sousa
Anna Leigh Todd
Julie Wilmot
Senior Researchers
Sheilagh Doerfler
Andrew Krea
Meaghan Siekman
Research Services Coordinator
Mollie Braen

Volunteers
Volunteer Coordinator
Helen Herzer

Website Development
Director of Digital Strategy
Claire Vail
Front-End Developer
Andrew Hanson-Dvoracek
Digitization Assistant and Facilities Coordinator
John Phlo
Digital Collections Administrator
Samuel P. Sturgis III
Genealogist
Alicia Crane Williams

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To advance the study of family history in America and beyond, we educate, inspire, and connect people through our scholarship, collections, and expertise.